



PITT COMMUNITY COLLEGE FOUNDATION

Planned Giving Statement of Intent

This statement is an expression of my intent to provide for the future of Pitt Community College Foundation (the Foundation) through a planned or estate gift. The provision(s) made include the following:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- A life insurance policy, in which the Foundation is named as beneficiary or owner and beneficiary.
- Retirement assets, in which the Foundation is named as a beneficiary.
- A trust agreement, with income reserved for the donor, spouse, or other income beneficiary, and the remainder beneficiary is the Foundation.
- Other (please specify) _____
- The estimated value of my/our gift is \$_____.

Purpose

It is my wish that the gift be used:

- At the Foundation's discretion, to create the greatest impact at Pitt Community College by supporting its most compelling needs and opportunities.
- For the following existing fund(s) or purpose: _____

- To create the following fund (please provide fund name and purpose): _____

Special circumstances of my gift include:

Recognition

The Foundation appreciates the opportunity to acknowledge your commitment to the community by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes.

_____ I/we permit the Pitt Community College Foundation to use my/our name(s) in printed lists of planned gifts that may appear in the Foundation's annual report, newsletter, website, and/or other publications.

_____ I/we prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

_____ I/we prefer to remain anonymous during and after my/our lifetime(s).

Donor Signature

Date

Printed Name:

Address:

City:

State:

Zip Code:

Phone: (H)

(W)

(C)

email:

Important Contact Information

Contact Information Will or Trust – If your gift is included in a will or trust, please provide the following:

Executor(s) or Trustee(s)

Name and Address Phone and/or email

Beneficiary Designation – If your gift is directed by a beneficiary designation, please provide the following:

Administrator or Company

Name and Address Phone and/or email

Other Information, Contacts, and Relationships You Want Us to Know (family, attorney, etc.)

Name and Address Phone and/or email and relationship

Thank you for your commitment to Pitt Community College and its future, and to the Pitt Community College Foundation. If you have any questions, please contact Beth Sigmon, Executive Director, Pitt Community College Foundation at 252-493-7834 or gmsigmon057@my.pittcc.edu